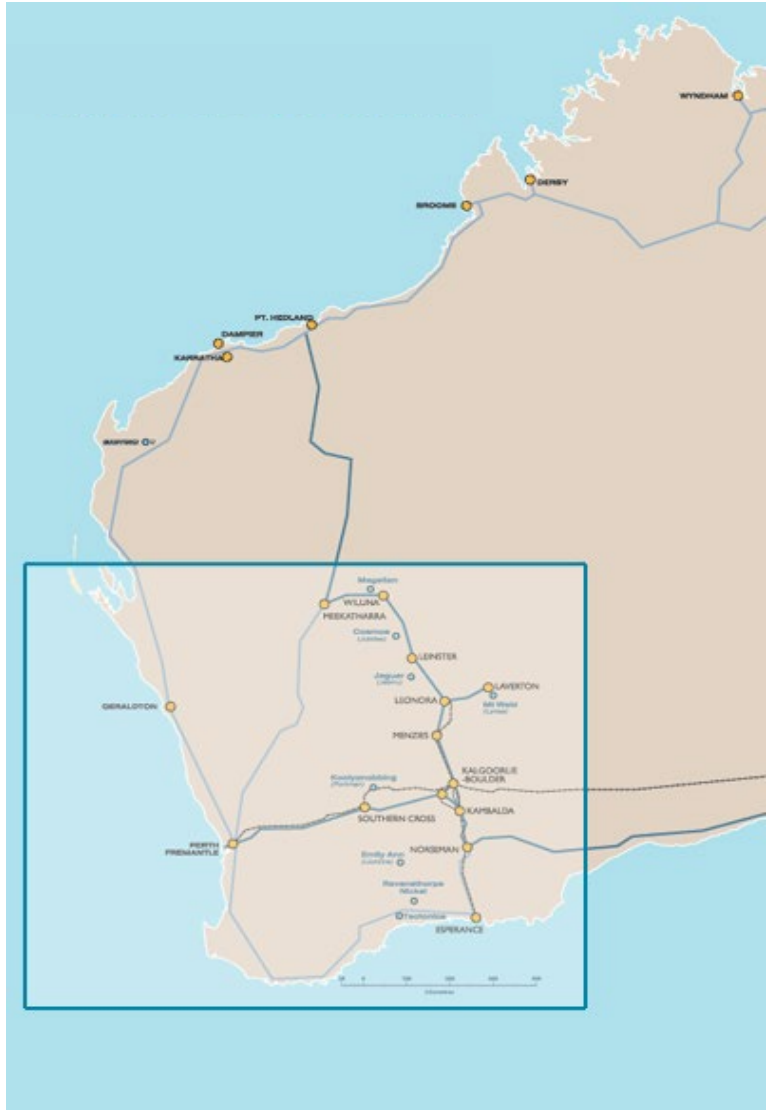
Location



Norseman is located 190 kilometres south of Kalgoorlie, 191 kilometres west of Balladonia, and 204 kilometres north of the Esperance coastline.

The history of Norseman is very much tied to gold mining. Gold mining in the Norseman area began with the chance discovery of gold at nearby Lake Dundas in 1892. A gold rush soon began. Today however the original Dundas fields now lay abandoned.

According to local legend the town of Norseman was named after a horse. It is said that in 1894 a horse named "Hardy Norseman" was tethered to a tree for the night by its owner, Laurie Sinclair. Upon returning to his horse Sinclair had the good fortune to discover that "Norseman" had unearthed a gold nugget. Since then a statue has been erected in honour of Norseman - but not surprisingly it is only cast in bronze!

Today Gold Mining continues to be a major activity with reports that the Norseman fields have produced over 5 million ounces of the precious yellow metal.

Markets & Mine Location

Norseman

Targeted Markets

Our Promise

To constantly improve and give our customers continuous Quality and Deliverables

With our massive reserves , state of the art equipment from mine to the customer with the infrastructure we will be well placed to be one of the largest suppliers of Quality Gypsum from a country with steady government and incentives to do Business

Best Mine Practice

Mining is Conducted under best Mine Practice with care of the Environment with disturbed land turned back to the pre–Mining Operations

Large Reserve

One of the largest reserves now available in the world for quality and quantity .

Current reserves are estimated in excess of 1 billion tonnes with more to be proven ! Simply enough to supply world demand for many years.

Mining

The site has a vast deposits of minerals: Precious Metals, Gold, Lithium, Cobalt, Nickel, Copper, Iron Ore, Gypsum, Concrete Aggregates, Quartz, etc.

Our aim is to be one of the largest construction material suppliers to the United States, Europe, Asia and the World. With the environmental restrictions, it is time to find an alternative that is almost inexhaustible.

Gypsum is one of the most used Minerals in the world from Civil, Manufacturing, Industrial, Chemical, Food and Pharmaceutical to name a few.

Mining, Screening, Stockpiling

Test & Result Samples

Mineral or mineral group	Sample 1	Sample 2
	GYPSUM WHITE - S32°13.817', E121°44.691'	GYPSUM YELLOW - S32°13.817', E121°44.691'
	Mass %	
Hematite	0	0
Magnetite	0	0
Goethite	0	0
Zeolite	0	0
Kaolinite	0	0
Amphibole	0	0
Plagioclase	0	0
K - feldspar	0	0
Quartz	2	2
Cryptocrystalline silica	0	0
Gypsum	92	98
Halite	6	0
Dolomite - ankerite	0	0

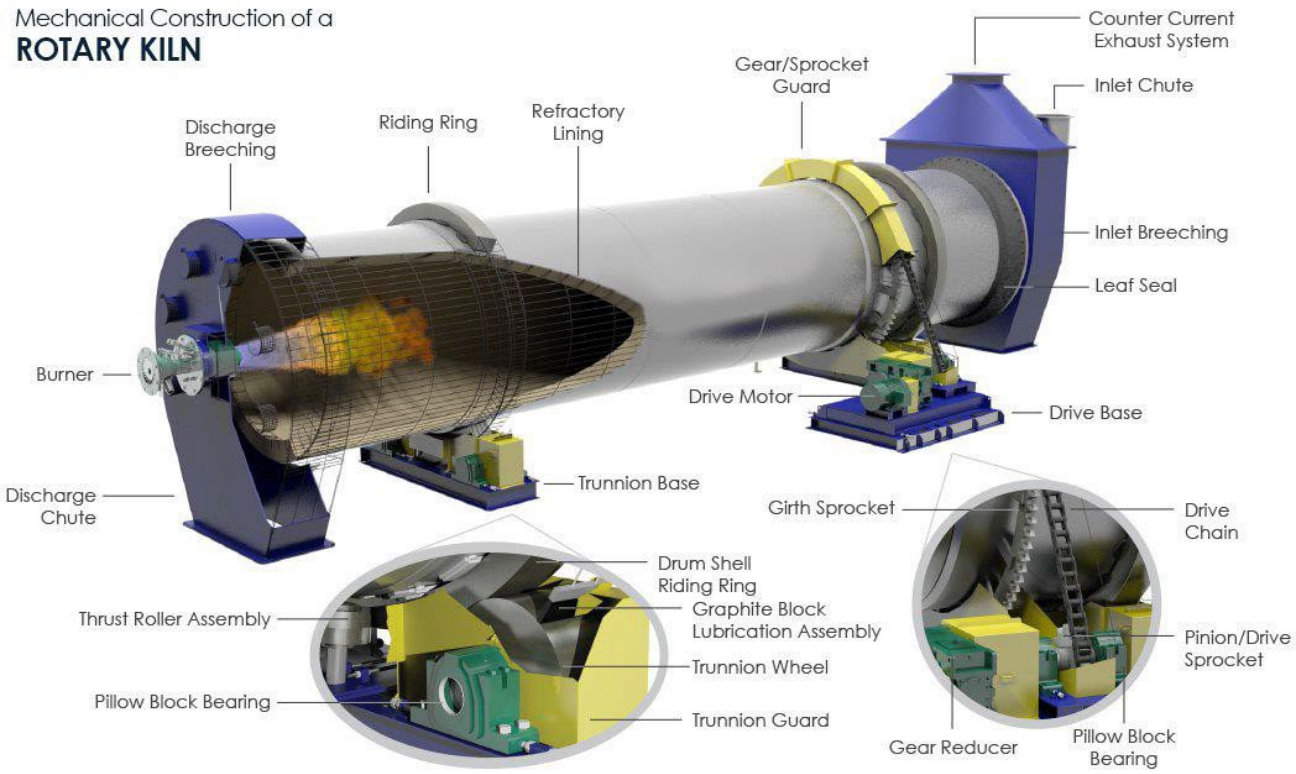
Plaster & Drywall Grade

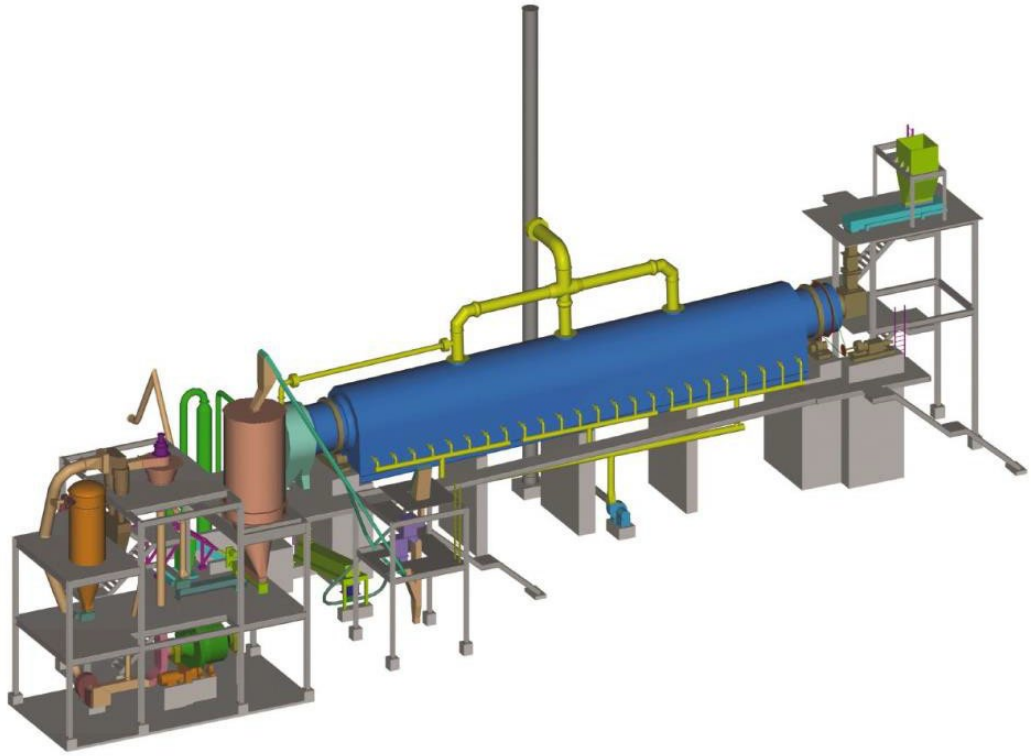
Cement and Industrial Grade

Food & Medical Grade

Gypsum Wind Blown Dunes

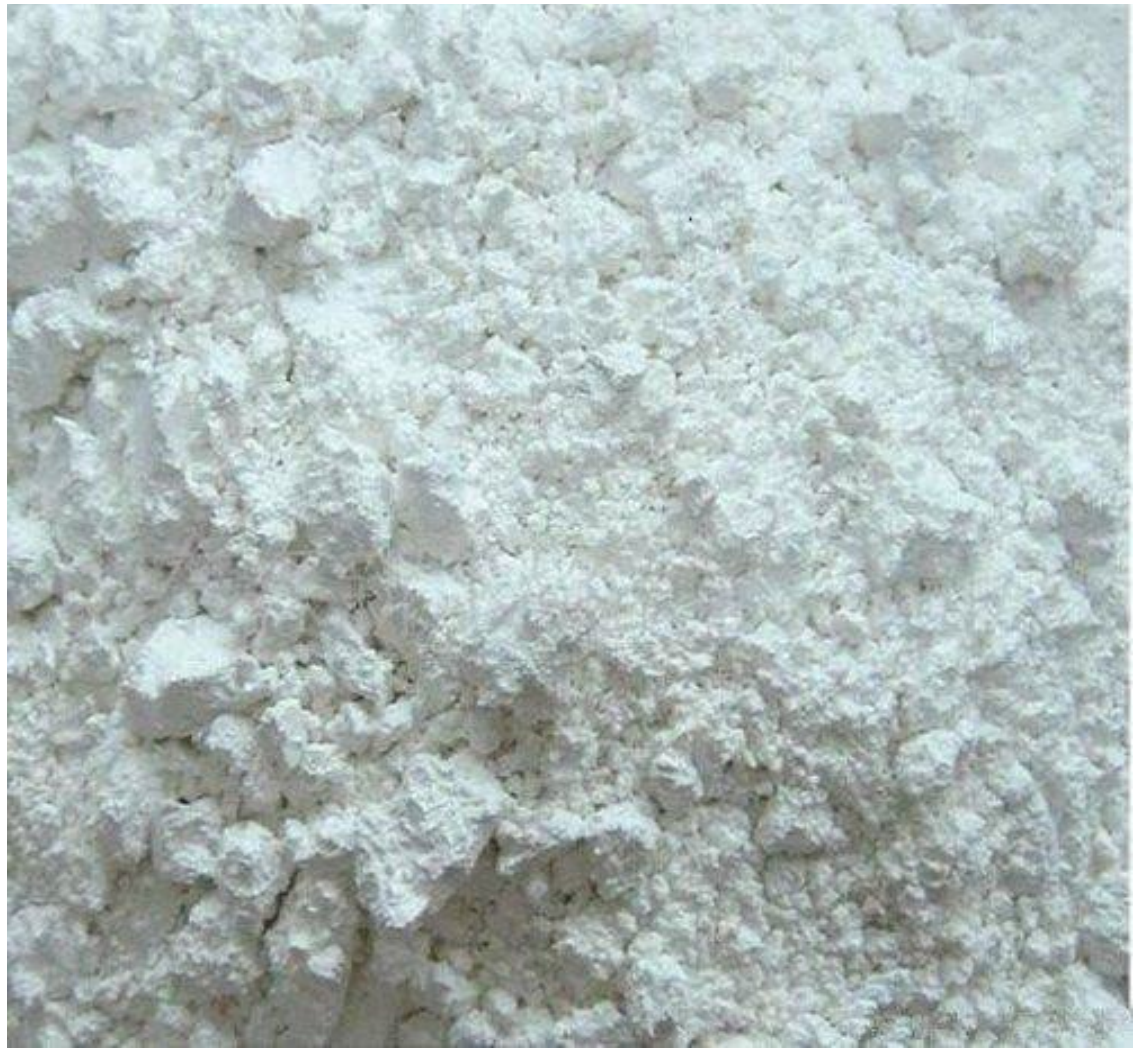
Gypsum Calcification Process





Gypsum Calcification using existing heat source from onsite power station and assisted Gas Heating

Delivery



Our Product produced for Market, Tested and Certified Transported to our dedicated Trains Direct to Port short sailing schedules to the Customer in many ship configuration's for ease of unloading

Transport

Esperance Port Rail

We can load direct Mine to Truck, Train, Ship to any Customer Port

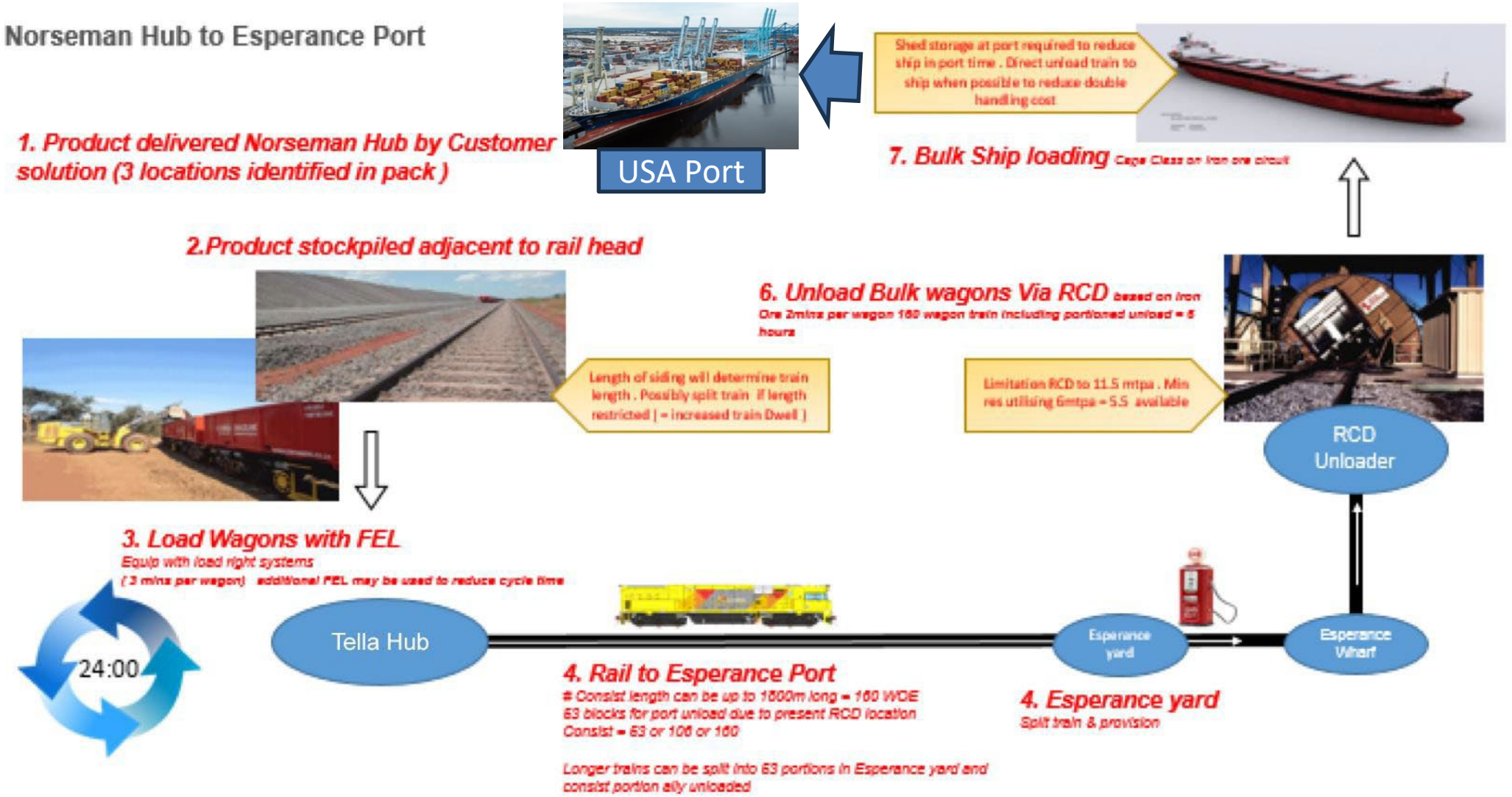
Storage

Undercover Storage up to 400,000 tonnes to keep products clean and free of contaminants for Delivery at 2,500 Tonnes Per Hour to Ship Loader

Loading & Unloading

We have capacity for various ships from 200,000 to 30,000 tonnes, Self Unloaders to Geared Ships

Esperance Port Hub



Esperance Port Hub

Scenario Overview Table

	Front end loaders	Rail Siding	Rail Extension	Load right system	Unloader access or additional RCD	Rail Multi user Site (permission Required)	Aurizon Esperance yard Access for train build and Provision
Norseman terminal	✓	✓	✓	✓			
Esperance Port					✓	✓	✓

Plans in place to develop infrastructure as to Rail and specific Ship Loading facilities to handle future demand

Gypsum Uses

Uses & Types Of End Uses

- ✓ Plaster Board / Drywall
- ✓ Cement Manufacturing
- ✓ Road Stabilization
- ✓ Agricultural
- ✓ Medical Grade
- ✓ Dentistry
- ✓ Food Additive
- ✓ Beer & Wine Additive
- ✓ Treating of Turbid Water
- ✓ Making of Medicines
- ✓ Toothpaste
- ✓ Cosmetics
- ✓ Bread Making
- ✓ Surgical & Orthopaedical Casts
- ✓ Filler & Fire Retardant in Plastic Products
- ✓ Source of Calcium & Sulphate Sulphur for Plant Growth
- ✓ Aid in Juice Extraction from some Fruits
- ✓ Colour Additive
- ✓ Plaster of Paris

Plaster Board

Cement Manufacturer

Agriculture

Cosmetics

Medical

Dentistry Moulds

Gypsum for Beer, Bread, Tofu

Gypsum for water Treatment

Cement Industry

Gyprock / Plasterboard

Industrial

Chemical

Agricultural

Soil Conditioner for Higher Crop Yields

Agricultural

Soil Conditioner for Higher Crop Yields

- ✓ Stops soil surface capping
- ✓ Improves water holding capacity
- ✓ Increases nutrient uptake
- ✓ Improves crop yields

Agricultural

Gypsum is commonly used as a soil amendment to improve structure and drainage of sodic soils.

When gypsum is added to the soil it has 2 effects:

1. a transient effect of dissolved gypsum in the soil solution which moves down through the soil profile with water over a few seasons

2. the other, more-lasting effect is replacing sodium adsorbed on clay surfaces with calcium. This lowers the ESP and raises the CA: Mg ratio at the same time. Sodium ions displaced by calcium can be leached deeper in the profile balanced by the sulphate ions from gypsum.

BEST FOR YOUR Growth , Yield and Water Conservation

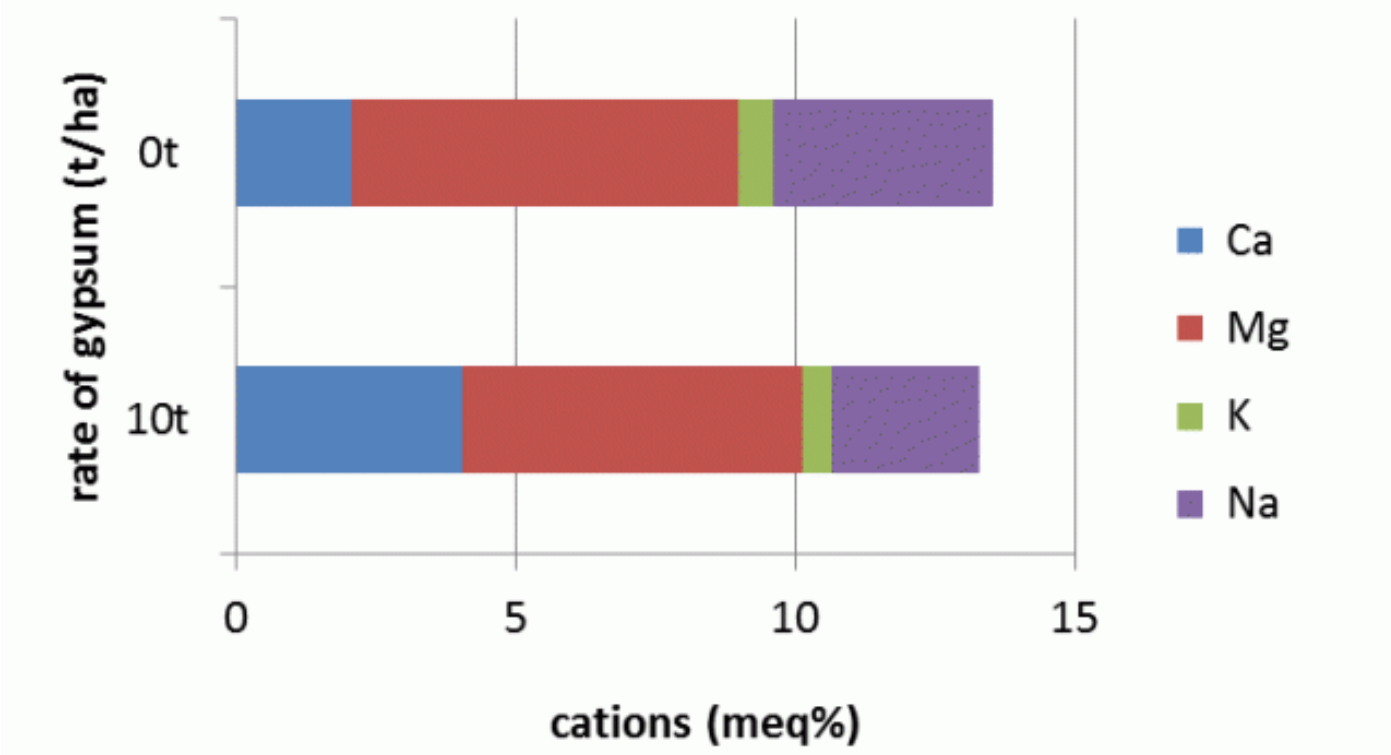
Agricultural

How added gypsum affects ESP and the Ca: Mg ratio

Change in cation balance in the 10–20cm soil layer 20 years after gypsum application at Cascade, 100km north-west of Esperance. The Ca: Mg ratio changed from 0.30 to 0.67 and the ESP of 29 was reduced to 20

After 20 years, gypsum still replaces about one-third of the adsorbed sodium on the clay. This is measured as a reduction in the amount of sodium and an increase in the amount of calcium on the cation exchange sites and can be expressed as a reduction in the ESP and an increase of the Ca: Mg ratio. There have been small changes in the amounts of exchangeable magnesium and potassium in the upper layers.

The soil in all layers and gypsum rates at this site remains well below the 'ideal Ca: Mg ratio' of 7, yet crops grow successfully and profitably across this site. For the layer presented, the ESP is approaching the critical subsoil value of 16, the ESP of the surface layer at this site was reduced from 17 to 11 after 10t/ha of gypsum was applied, but remains above the suggested level of 6 for surface soil.



Agricultural

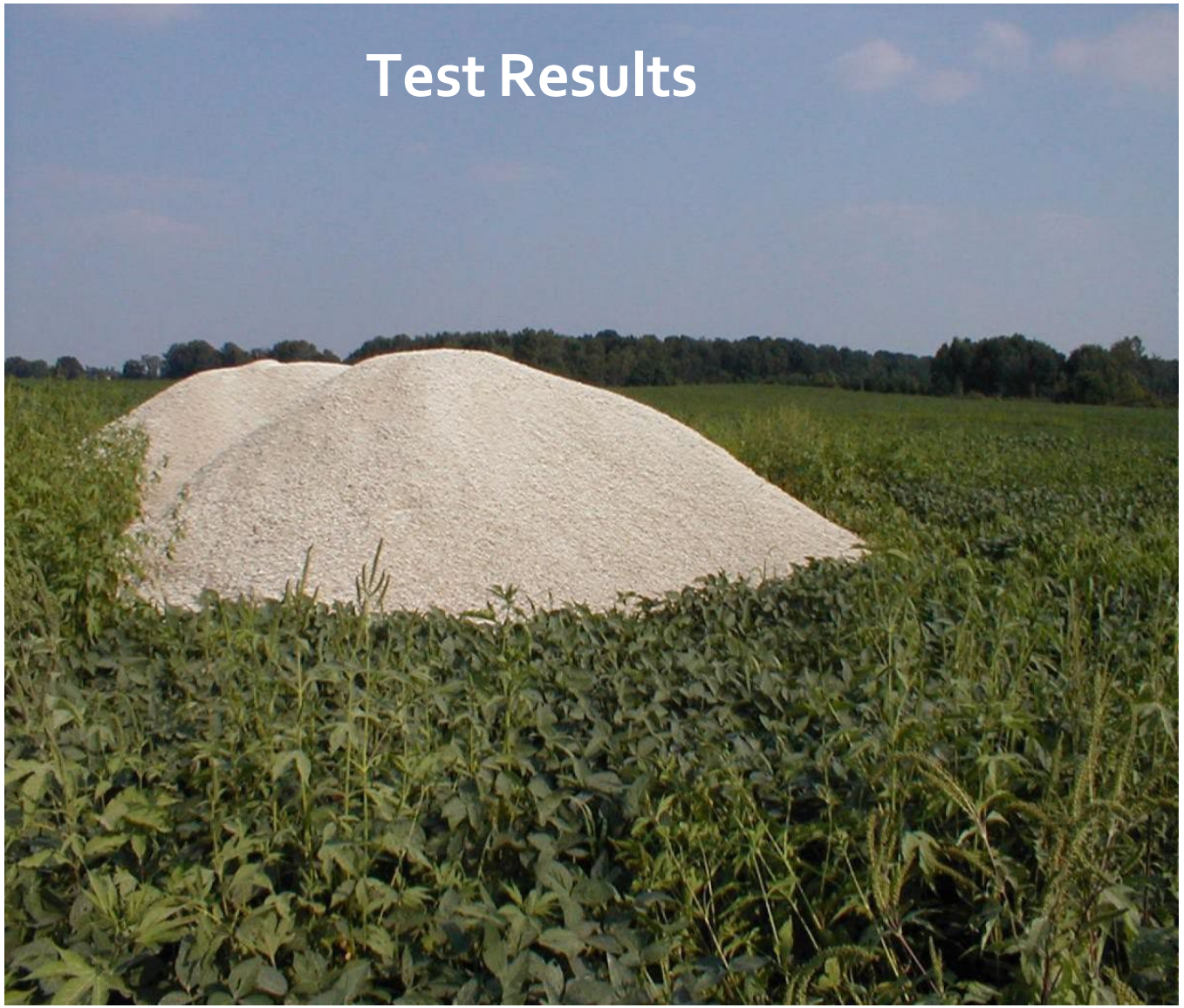
How added gypsum affects ESP and the Ca: Mg ratio

Rate of gypsum applied	Ca $cmol_{c+}/kg$*	Mg $cmol_{c+}/kg$	K $cmol_{c+}/kg$	Na $cmol_{c+}/kg$	Ca:Mg	ESP
Nil	2.08	6.92	0.63	3.92	0.30	29
10t/ha*	4.06	6.08	0.53	2.61	0.67	20

* $cmol_{c+}/kg$ = centimoles of positive charge per kilogram of soil; t/ha = tonnes per hectare

Changes in cation balance in the 10–20cm soil layer 20 years after gypsum application at Cascade, 100km north-west of Esperance

Agricultural



The sample(s) referred to in this report were analysed for the following determinant(s):

Analysis	Laboratory
Analysis of Gypsum	Agro Nutritional Laboratory

The following sample was analysed:

Sample ID		
B2019-06026	Your Reference	NB13537
	Sample Type	Gypsum
	Sample Desc.	Gypsum Daisy Powder 1m - 2m

Analysis Results

	Determinant	Result Value
Analysis of Gypsum (FDA VGB-M701 2nd ed 2008)		
B2019-06026	Calcium	21.9 % W/W (dry wt)
B2019-06026	Gypsum - CaSO4 x 2H2O	94 % W/W (dry wt)
B2019-06026	Sulphur	18.3 % W/W (dry wt)

The sample(s) referred to in this report were analysed for the following determinant(s):

Analysis	Laboratory
Analysis of Gypsum	Agro Nutritional Laboratory

The following sample was analysed:

Sample ID		
B2019-06027	Your Reference	NB13538
	Sample Type	Gypsum
	Sample Desc.	Gypsum Daisy Powder 2m - 4m

Analysis Results

	Determinant	Result Value
Analysis of Gypsum (FDA VGB-M701 2nd ed 2008)		
B2019-06027	Calcium	24.3 % W/W (dry wt)
B2019-06027	Gypsum - CaSO4 x 2H2O	95 % W/W (dry wt)
B2019-06027	Sulphur	17.6 % W/W (dry wt)

Agricultural

Business-to-Business Solutions for Success

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